

# AIBI SUMMIT 2012

## INVESTMENT BANKING- CHALLENGES AND OPPORTUNITIES

WEDNESDAY, DECEMBER 19, 2012  
GRAND HYATT, SANTACRUZ (EAST), MUMBAI

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# Summit Agenda

DECEMBER 19, 2012

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### Investment Banking - Challenges and Opportunities

- 09:00 Registration & Welcome Tea / Coffee**  
**09:30 Lighting of Lamp**  
**09:35 Welcome Address**  
**Mr. Sanjay Sharma**, Chairman, AIBI and MD, Deutsche Equities India Pvt. Ltd.)  
**09:45 Global Investment Banking Trends**  
**Dr. Harsh Vardhan**, Partner, Bain and Company  
**10:15 Keynote Address**  
**Mr. U.K. Sinha**, Chairman, Securities and Exchange Board of India  
**10:45 Tea/Coffee Break**  
**11:00 Overview and comments on Technical Sessions by Mr. V. S. Sundaresan**, CGM, SEBI  
**11:15 1<sup>st</sup> Technical Session: "Are regulations fostering or hampering the growth of primary capital market?"**  
**Moderator**  
Mr. Tamal Bandyopadhyay, Dy. Managing Editor, Mint  
**Panelists**  
Mr. V.K. Bansal, Chairman and Managing Director, Morgan Stanley India Co. Pvt. Ltd.  
Mr. Ashishkumar Chauhan, Managing Director & CEO, BSE Ltd.  
Mr. K. Hari, Vice President, National Stock Exchange of India Ltd.  
Mr. S. Ramesh, Jt. Managing Director, Kotak Mahindra Capital Co. Ltd.  
Dr. S. Subramanian, Managing Director, Investment Banking, Axis Capital Ltd.  
Mr. Somasekhara Sundaresan, Partner, J. Sagar Associates  
Mr. U. Venkataraman, CEO - Currency Derivatives Segment & Whole Time Director, MCX Stock Exchange Ltd..  
**12:15 2<sup>nd</sup> Technical Session: "Expectations from Investment Bankers by Regulators, Investors and Issuers - A Reality Check"**  
**Moderator**  
Mr. Vivek Law, Editor, Bloomberg TV India  
**Panelists**  
Mr. Sanjay Bajaj, Managing Director & Head-ECM, HSBC Securities & Capital Markets (India) Pvt. Ltd.  
Mrs. Neelam Bhardwaj, former General Manager, SEBI  
Mr. Mahesh Chhabria, Partner, Actis PE Fund  
Mr. Prithvi Haldea, Chairman & Managing Director, PRIME Database  
Mr. V.G. Kannan, President & COO, SBI Capital Markets Ltd.  
Mr. Girish Nadkarni, Executive Director & Head-ECM & Institutional Equities, Avendus Capital Pvt. Ltd.  
Mr. V. Srinivasa Rangan, Executive Director, HDFC Ltd.  
**13:15 Lunch Break**  
**14:00 3<sup>rd</sup> Technical Session: "Re-examining the role of small investors in IPO market"**  
**Moderator**  
Mr. Prithvi Haldea, Chairman & Managing Director, PRIME Database  
**Panelists**  
Mr. Anup Bagchi, Managing Director and CEO, ICICI Securities Ltd.  
Mr. Ved Prakash Chaturvedi, CEO, Capital Markets & Investment Management Group, L&T Finance Holdings Ltd.  
Mr. D.R. Dogra, CEO & Managing Director, Credit Analysis & Research Ltd.  
Ms. Vibha Padalkar, Executive Director & CFO, HDFC Standard Life Insurance Co. Ltd.  
Mr. Ankush Pitale, Managing Director, Religare Capital Markets Ltd.  
**15:00 Rannbhoomi to Rangbhoomi**  
**Mr. Devdutt Pattanaik**, Leadership Consultant, Mythologist and Author  
**16:00 Tea / Coffee Break**  
**16:15 4<sup>th</sup> Technical Session: "Voluntary and Compulsory Delisting – What is the way forward?"**  
**Moderator**  
Mr. Sanjay Sharma, Managing Director, Deutsche Equities India Pvt. Ltd.  
**Panelists**  
Mr. Sandip Bhagat, Partner, S&R Associates  
Mr. Yogesh Dhingra, COO & Finance Director, Blue Dart  
Mr. Gautam Gupte, Director, Ambit Corporate Finance Pvt. Ltd.  
Mr. Rakesh Singh, Head-Investment Banking, HDFC Bank Ltd.  
Mr. Nehal Vora, Chief Regulatory Officer, BSE Ltd.  
**17:15 Closing Remarks and Vote of Thanks**  
**Mr. B. Madhuprasad**, Vice Chairman, AIBI and Vice Chairman, Keynote Corporate Services Ltd.s of India